

2023 ANNUAL MEETING THE TRANSFORMATION OF THE IP SERVICE MARKET SEPT. 13-15, 2023 | HYATT REGENCY BOSTON | BOSTON, MA

Wednesday, September 13, 2023

| 3:00pm – 4:00pm | AIPF Committee Meetings |
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| Duxbury | Annual Meeting |
| | ✤ Boutique Practice |
| | Membership |
| | ✤ Patent |
| | Trademark |
| 4:00pm – 6:00pm | Board of Directors Meeting |
| Duxbury | |
| 7:00pm – 9:00pm | Board of Directors and Annual Meeting Speakers Dinner (By Invitation Only) |
| | The Oceanaire Seafood Room – Boston, 40 Court St, Boston, MA 02108 |

Thursday, September 14, 2023

| 7:30am – 4:50pm Martha's Vineyard Foyer | Registration |
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| 7:30am – 8:30am Martha's Vineyard Foyer | Networking Breakfast |
| 8:30am – 9:00am Martha's Vineyard Foyer | Welcome Remarks Introduction by AIPF 2022-2024 President, Lynn Jordan, and Voting of 2023- 2024 Officers and Board of Directors |
| 9:00am – 9:50am Martha's Vineyard Foyer | Keynote Speaker The IP Boutique: Are We Just Rearranging the Deck Chairs on The Titanic? <u>Paul Kuttner</u> , Principal, innovate! Inc. |
| 9:50am – 10:50am Martha's Vineyard Foyer | International Filing Trends: A Comprehensive Analysis of WIPO's Data Ryan Lamb, Senior Statistical Analyst, World Intellectual Property Organization |
| 10:50am – 11:10am Martha's Vineyard Foyer | Refreshment Break |
| 11:10am – 12:00pm Martha's Vineyard Foyer | Law Firm-to-Law Firm Collaboration: Global Trends in Reciprocity Isabelle Girard, Partner, Physicist, Patent Agent, ROBIC LLP |
| 12:00pm – 12:30pm Martha's Vineyard Foyer | Indispensable Patent Analytics Andrew W. Torrance, President and CEO, PatentVector |
| 12:30pm – 1:40pm Cape Cod | Lunch |

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| 1:40pm – 2:10pm Martha's Vineyard Foyer | Alternative Service Providers - Patents Filers Speakers: <u>Carlos Olarte</u> , Partner, OlarteMoure & Asociados <u>Ariel Davis</u> , Chief Product Officer, Azami |
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| 2:10pm – 2:40pm Martha's Vineyard Foyer | Changes in Trademark: Searching a New Frontier Barb Barron Kelly, Senior Vice President of Customer Success – North America, Corsearch, Inc. |
| 2:40pm – 3:30pm Martha's Vineyard Foyer | The Big Picture: Current Trends in Al Usage in IP Practice Moderator: <u>Cheryl Burbach</u> , Partner, Hovey Williams, LLP Speakers: <u>Terrel Morris</u> , Director, Office of Information Technology for Patents, USPTO <u>Cynthia Gilbert</u> , Founding Partner, Blueshift IP, LLC <u>Karl Doane</u> , Senior Director, Brand IP, Clarivate |
| 3:30pm – 3:50pm Martha's Vineyard Foyer | Refreshment Break |
| 3:50pm – 4:50pm Martha's Vineyard Foyer 7:00pm – 9:00pm | Compensation, Strategy and Challenges in IP Boutique Firms David Cruickshank, Consultant, Edge International Networking Dinner |
| | Bostonia Public House, 131 State St, Boston, MA 02109 |

Friday, September 15, 2023

| 7:45am – 12:45pm | Registration |
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| Martha's Vineyard Foyer | |
| 7:45am – 8:30am | Networking Breakfast |
| Martha's Vineyard Foyer | |
| 8:30am – 9:30am | What Clients Want: How to Get and Keep Their Business |
| Martha's Vineyard Foyer | Moderator: |
| | Jocelyn Ram, Intellectual Property Counsel, The Broad Institute of MIT and |
| | Harvard |
| | Speakers: |
| | Nick Bencivenga, Intellectual Property Senior Counsel, Vertex |
| | Pharmaceuticals Incorporated |
| | Mark Schildkraut, Vice President, Head of Global IP, SharkNinja |
| | Alexandra DeNeve, Assistant General Counsel, Trademark & Brand |
| | Enforcement, New Balance Athletics, Inc. |
| 9:30am – 10:30am | Managing Partners' Panel |
| Martha's Vineyard Foyer | Moderator: |
| | David Cruickshank, Consultant, Edge International |
| | Speakers: |
| | Christopher Agrawal, Managing Partner, Bookoff McAndrews PLLC |
| | Brett Lunn, Managing Partner, FB Rice |
| | Brian Ainsworth, Partner, Price Heneveld |
| | <u>Tracy Bornman</u> , Managing Partner, Hovey Williams, LLP |
| 10:30am – 10:45am | Refreshment Break |
| Martha's Vineyard Foyer | |

| 10:45am – 11:45am Martha's Vineyard Foyer | Practical Applications of AI - How has AI Changed your Daily Law Practice?Speakers:Mark Houghton, European Patent Counsel, Patent Outsourcing LimitedSarah Knight, Partner, Talem IPErik Pelton, Founder and Lead Attorney, Erik M. Pelton & Associates PLLCChandler Schmidt, Patent Attorney, Hovey Williams LLP |
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| 11:45am – 12:45pm Martha's Vineyard Foyer | Starting Your Own Firm Moderator: Isabelle Girard, Partner, Physicist, Patent Agent, ROBIC LLP Speakers: Lynn Jordan, Partner, Kelly IP, LLP Justin Poplin, Partner, Avek IP, LLC Melanie Schultz, Co-Founder and Patent Agent, Altitude IP |
| 12:45pm – 12:55pm Martha's Vineyard Foyer 2:00pm – 5:00pm | Closing Remarks AIPF 2022-2024 President, Lynn Jordan, Kelly IP, LLP Walking Food Tour - Separate Registration Required *Tickets are available on a first come, first serve basis as there are limited tickets for this walking food tour |

ANNUAL MEETING SPONSORS



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