

# 2023 ANNUAL MEETING

### THE TRANSFORMATION OF THE IP SERVICE MARKET

SEPT. 13-15, 2023 | HYATT REGENCY BOSTON | BOSTON, MA

Wednesday, September 13, 2023

| 3:00pm – 4:00pm | AIPF Committee Meetings  |
|-----------------|--|
| Duxbury         | ❖ Annual Meeting   |
|                 | ❖ Boutique Practice  |
|                 | ❖ Membership   |
|                 | ❖ Patent   |
|                 | ❖ Trademark  |
| 4:00pm – 6:00pm | Board of Directors Meeting   |
| Duxbury         |  |
| 7:00pm – 9:00pm | Board of Directors and Annual Meeting Speakers Dinner (By Invitation Only) |
|                 | The Oceanaire Seafood Room – Boston, 40 Court St, Boston, MA 02108         |

Thursday, September 14, 2023

| 7:30am – 4:50pm<br>Martha's Vineyard Foyer   | Registration   |
|--|--|
| 7:30am – 8:30am<br>Martha's Vineyard Foyer   | Networking Breakfast   |
| 8:30am – 9:00am<br>Martha's Vineyard Foyer   | Welcome Remarks Introduction by AIPF 2022-2024 President, Lynn Jordan, and Voting of 2023-2024 Officers and Board of Directors   |
| 9:00am – 9:50am<br>Martha's Vineyard Foyer   | Keynote Speaker The IP Boutique: Are We Just Rearranging the Deck Chairs on The Titanic? Paul Kuttner, Principal, innovate! Inc.  Session Materials                      |
| 9:50am – 10:50am<br>Martha's Vineyard Foyer  | International Filing Trends: A Comprehensive Analysis of WIPO's Data  Ryan Lamb, Senior Statistical Analyst, World Intellectual Property Organization  Session Materials |
| 10:50am – 11:10am<br>Martha's Vineyard Foyer | Refreshment Break  |

| 11:10am – 12:00pm<br>Martha's Vineyard Foyer   | Law Firm-to-Law Firm Collaboration: Global Trends in Reciprocity <u>Isabelle Girard</u> , Partner, Physicist, Patent Agent, ROBIC LLP   |
|--|---|
|  | Session Materials   |
| 12:00pm – 12:30pm<br>Martha's Vineyard Foyer   | Indispensable Patent Analytics Andrew W. Torrance, President and CEO, PatentVector  |
| Warma s vineyara royer   |   |
| 12:30pm – 1:40pm   | Session Materials Lunch   |
| Cape Cod   |   |
| 1:40pm – 2:10pm  | Alternative Service Providers - Patents Filers  |
| Martha's Vineyard Foyer  | Speakers:   |
|  | Carlos Olarte, Partner, OlarteMoure & Asociados   |
|  | <u>Ariel Davis</u> , Chief Product Officer, Azami   |
|  | Session Materials   |
| 2:10pm – 2:40pm  | Changes in Trademark: Searching a New Frontier  |
| Martha's Vineyard Foyer  | Barb Barron Kelly, Senior Vice President of Customer Success – North America,   |
|  | Corsearch   |
|  | Session Materials   |
| 2:40pm – 3:30pm  | The Big Picture: Current Trends in Al Usage in IP Practice  |
|  |   |
| •  | Moderator:  |
| Martha's Vineyard Foyer  |   |
| •  | Moderator: <a href="Maintenance">Cheryl Burbach</a> , Partner, Hovey Williams, LLP Speakers:  |
| •  | Moderator: <u>Cheryl Burbach</u> , Partner, Hovey Williams, LLP  Speakers: <u>Terrel Morris</u> , Director, Office of Information Technology for Patents, USPTO   |
| •  | Moderator: <u>Cheryl Burbach</u> , Partner, Hovey Williams, LLP Speakers: <u>Terrel Morris</u> , Director, Office of Information Technology for Patents, USPTO <u>Cynthia Gilbert</u> , Founding Partner, Blueshift IP, LLC   |
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## Friday, September 15, 2023

| 7:45am – 12:45pm   | Registration   |
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| Martha's Vineyard Foyer  |  |
| 7:45am – 8:30am  | Networking Breakfast   |
| Martha's Vineyard Foyer  |  |
| 8:30am – 9:30am  | What Clients Want: How to Get and Keep Their Business  |
| Martha's Vineyard Foyer  | Moderator:   |
|  | <u>Jocelyn Ram</u> , Intellectual Property Counsel, The Broad Institute of MIT and   |
|  | Harvard  |
|  | Speakers:  |
|  | Nick Bencivenga, Intellectual Property Senior Counsel, Vertex  |
|  | Pharmaceuticals Incorporated   |
|  | Mark Schildkraut, Vice President, Head of Global IP, SharkNinja  |
|  | Alexandra DeNeve, Assistant General Counsel, Trademark & Brand   |
| 0.20   | Enforcement, New Balance Athletics, Inc.   |
| 9:30am – 10:30am   | Managing partners' panel   |
| Martha's Vineyard Foyer  | Moderator:   |
|  | <u>David Cruickshank</u> , Consultant, Edge International Speakers:  |
|  | <u>Christopher Agrawal</u> , Managing Partner, Bookoff McAndrews PLLC  |
|  | Brett Lunn, Managing Partner, FB Rice  |
|  | Brian Ainsworth, Partner, Price Heneveld   |
|  | Tracy Bornman, Managing Partner, Hovey Williams, LLP   |
|  |  |
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